



NEWS RELEASE
OMNI-LITE INDUSTRIES REPORTS THIRD QUARTER AND
YEAR-TO-DATE FISCAL 2025 RESULTS

CONFERENCE CALL FOR INVESTORS
NOVEMBER 12, 2025, AT 11:00 AM EST

Third Quarter Fiscal 2025 Highlights

- ❖ Revenue of US\$4.0 million, a 7.0% and 16.8% Increase Over the Year Ago Period and Prior Quarter, respectively
- ❖ Adjusted EBITDA⁽¹⁾ of approximately US\$325,000
- ❖ Free Cash Flow⁽¹⁾ of approximately US\$161,000, Resulting in Balance Sheet Cash of \$3.0 million
- ❖ US\$5.5 million in Bookings, Yielding a Historical High Backlog of US\$7.1 million

YTD Fiscal 2025 Highlights

- ❖ Revenue of US\$10.8 million
- ❖ Adjusted EBITDA⁽¹⁾ of approximately US\$828,000
- ❖ Free Cash Flow⁽¹⁾ of approximately US\$627,000

TSXV: OML
OTCQX: ONLCF

LOS ANGELES, CALIFORNIA, November 10, 2025- Omni-Lite Industries Canada Inc. (the "Company" or "Omni-Lite"; TSXV: OML) today reported results for the third quarter ending September 30, 2025. Full financial results are available at sedarplus.ca.

Third Quarter Fiscal 2025 Results

Revenue for the third quarter of fiscal 2025 was approximately US\$4.0 million, representing an increase of 7.0% and 16.8% as compared to the third quarter of fiscal 2024 and second quarter of fiscal 2025, respectively. The increase in revenue was largely due to organic growth in our fasteners businesses offset by a reduction in the electronics components business year over year, but on a quarter over quarter measure, the electronic component business productivity returned to a more normalized level.

Adjusted EBITDA⁽¹⁾ for the third quarter of fiscal 2025 was approximately US\$325,000, as compared to approximately US\$187,000 in the third quarter of fiscal 2024. The increase in adjusted EBITDA was due to incremental revenue and margins underpinned by product mix and better overhead absorption.

The Company's balance sheet was strengthened from the third quarter of fiscal 2024 with US\$3.0 million in cash, an increase of approximately US\$416,000, and no debt outstanding. Free Cash Flow⁽¹⁾ was approximately US\$116,000 for the third quarter 2025.

Bookings in the third quarter of fiscal 2025 were US\$5.5 million and, as a result, the backlog at September 30, 2025, reached another historical high of US\$7.1 million, representing a book-to-bill ratio of 1.36.



Management Comments

Dave Robbins, CEO said “I am quite pleased to exceed the US\$4.0 million revenue mark and achieve bookings of \$5.5 million in the quarter. Sales in the quarter were anchored by continued strong fastener business, more normalized revenue levels from electronics, and steady casting business. Bookings in the quarter were very strong for fasteners and electronics offset by anticipated weaker casting bookings as a renegotiated long-term pricing agreement for jet engine components nears completion. Omni-Lite stands to benefit from more favorable pricing when the new contract takes effect. Meaningful bookings from our newly acquired eComp business have yet to materialize but the Company anticipates activity to increase into year end and in 2026 from electronic system modernization programs and Defense Logistics Agency requirements.”

Financial Summary

All figures in (US\$000) unless noted.

	For the Three Months Ended Sept 30,		For the Nine Months Ended Sept 30,	
	2025	2024	2025	2024
Revenue	\$4,041	\$3,778	\$10,807	\$12,385
Adjusted EBITDA ⁽¹⁾	325	187	828	1,623
Free Cash Flow ⁽¹⁾	\$116	\$636	\$627	\$1,596
Net Income (Loss)	(\$3)	(\$107)	(\$60)	594
Diluted EPS	\$0.00	(\$0.01)	\$0.00	\$0.04

Investor Conference Call

Omni-Lite will host a conference call for investors on November 12, 2025, beginning at 11:00 A.M. (EST) to discuss the Third Quarter 2025 results and review of its business and operations. To join the conference call, 888-672-2415 in the USA, or 646-307-1952 for all other countries. Please call five to ten minutes prior to the scheduled start time. A replay of the conference call will be available 48 hours after the call and archived on the Company's investors page of the Company's website at www.omni-lite.com for 12 months.

⁽¹⁾ *Adjusted EBITDA is a non-IFRS financial measure defined as earnings before interest, taxes, depreciation, amortization, stock-based compensation provision, gains (losses) on sale of assets, and non-recurring items, if any. Free Cash Flow is a non-IFRS financial measure defined as cash flow from operations minus capital expenditures. Adjusted Free Cash Flow is a non-IFRS financial measure defined as Free Cash Flow excluding special items, among others, gains (losses) on sale of assets and non-recurring items, net of tax effects, if any. These are non-IFRS financial measures, as defined herein, and should be read in conjunction with IFRS financial measures and they are not intended to be considered in isolation or as a substitute for, or superior to, financial information prepared and presented in accordance with IFRS. The non-IFRS financial measures used herein may not be comparable to similarly titled measures reported by other companies. We believe the use of Adjusted EBITDA, Adjusted Free Cash Flow and Free Cash Flow along with IFRS financial measures enhances the*



understanding of our operating results and may be useful to investors in comparing our operating performance with that of other companies and estimating our enterprise.

Adjusted EBITDA, Adjusted Free Cash Flow and Free Cash Flow are also useful tools in evaluating the operating results of the Company given the significant variation that can result from, for example, the timing of capital expenditures and the amount of working capital in support of our customer programs and contracts. We also use Adjusted EBITDA, Adjusted Free Cash Flow and Free Cash Flow internally to evaluate the operating performance of the Company, to allocate resources and capital, and to evaluate future growth opportunities.

Please see Q3 2025 Management Discussion and Analysis for additional notes and definitions.

About Omni-Lite Industries Canada Inc.

Omni-Lite Industries Canada Inc. is an innovative company that develops and manufactures mission critical, precision components utilized by Fortune 100 companies in the aerospace and defense industries.

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Forward Looking Statements

Except for statements of historical fact, this news release contains certain “forward-looking information” within the meaning of applicable securities law. Forward-looking information is frequently characterized by words such as “plan”, “expect”, “project”, “intent”, “believe”, “anticipate”, “estimate” and other similar words, or statements that certain events or conditions “may” or “will” occur. Forward-looking information in this press release includes, but is not limited to, the expected future performance of the Company. Although we believe that the expectations reflected in the forward-looking information are reasonable, there can be no assurance that such expectations will prove to be correct. We cannot guarantee future results, performance, or achievements. Consequently, there is no representation that the actual results achieved will be the same, in whole or in part, as those set out in the forward-looking information. Forward-looking information is based on the opinions and estimates of management at the date the statements are made and are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those anticipated in the forward-looking information. Some of the risks and other factors that could cause the results to differ materially from those expressed in the forward- looking information include, but are not limited to: general economic conditions in Canada, the United States and globally; industry conditions, governmental regulation, including environmental consents and approvals, if and when required; stock market volatility; competition for, among other things, capital, skilled personnel and supplies; changes in tax laws; and the other risk factors disclosed under our profile on SEDAR at www.sedar.com. Readers are cautioned that this list of risk factors should not be construed as exhaustive.

The forward-looking information contained in this news release is expressly qualified by this cautionary statement. We undertake no duty to update any of the forward-looking information to conform such information to actual results or to changes in our expectations except as otherwise required by applicable securities legislation. Readers are cautioned not to place undue reliance on forward-looking information.

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