

# Omni-Lite Industries Reports Q1 Revenue Up 30 Percent and Operating Cash Flow Up 360 Percent

Omni-Lite Industries Canada Inc.  
OML-TSX VENTURE

CERRITOS, CALIFORNIA, June 4, 2014 – For the three months ended March 31, 2014 Omni-Lite Industries Canada Inc. is pleased to report revenue of \$1,373,325 US (\$1,518,637 CAD) and cash flow from operations<sup>(1)</sup> of \$375,636 US (\$415,382 CAD). Over the same period last year, revenue and cash flow from operations were up 30 percent and 360 percent respectively. Net income was \$42,599 US (\$47,106 CAD). Gross margin increased from 54 percent to 60 percent over the same period.

## Financial Highlights

### SUMMARY OF FINANCIAL HIGHLIGHTS (US \$)

Basic Weighted Average Shares Issued And Outstanding: 12,208,665	For the period ended March 31, 2014	For the period ended March 31, 2013	% Increase (Decrease)
Revenue	\$1,373,325	\$1,055,939	30%
Cash flow from operations <sup>(1)</sup>	375,636	81,612	360%
Net income	42,599	(60,829)	-

All figures in US dollars unless noted.

(Note: at 3/31/14, \$1US = \$1.1.10581 CAD; 3/31/13, \$1US = \$1.01707 CAD)

"The improved revenues, gross margins, and cash flows obtained in Q1 are the result of strong growth in the Aerospace and Specialty Automotive divisions," stated David F. Grant, CEO. "The financial benefits of the three military programs recently announced will accrue in the second quarter as these programs are completed."

## Quarterly Information

The following table summarizes the Company's financial performance over the last eight quarters. All figures in US dollars unless noted.

ALL FIGURES IN US DOLLARS UNLESS NOTED

	Mar 31/2014	Dec 31/2013	Sep 30/2013	Jun 30/2013	Mar 31/2013	Dec 31/2012	Sep 30/2012	Jun 30/2012
Revenue	1,373,325	1,182,752	1,667,030	1,395,314	1,055,939	1,090,939	1,525,127	1,386,824
Cash Flow from Operations <sup>(1)</sup>	375,636	53,130	512,102	342,092	81,612	(18,952)	407,355	313,234
Net Income (Loss)	42,599	(254,297)	316,596	136,479	(60,829)	(173,132)	140,134	179,903
EPS(loss) - basic (US)	.003	(.021)	.026	.011	(.005)	(.013)	.011	.014
EPS(loss) - basic (CAD)	.004	(.022)	.027	.012	(.005)	(.014)	.011	.014
EPS(loss) - diluted (US)	.003	(.021)	.026	.011	(.005)	(.014)	.011	.014
EPS(loss) - diluted (CAD)	.004	(.022)	.027	.012	(.005)	(.014)	.011	.014

<sup>(1)</sup> Cash flow from operations is a non-GAAP term requested by the oil and gas investment community that represents net earnings adjusted for non-cash items including depreciation, depletion and amortization, future income taxes, asset write-downs and gains (losses) on sale of assets, if any.

For complete results, please visit [www.sedar.com](http://www.sedar.com) or request a copy from the Company.

Omni-Lite Industries Canada Inc. is a rapidly growing high technology company that develops and manufactures precision components utilized by several Fortune 500 companies including Boeing, Airbus, Alcoa, Ford, Caterpillar, Borg Warner, Chrysler, the U.S. Military, Nike, and adidas.

*Except for historical information contained herein this document contains forward-looking statements. These statements contain known and unknown risks and uncertainties that may cause the Company's actual results or outcomes to be materially different from those anticipated and discussed herein.*

*Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.*

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