

# NEWS RELEASE

## OMNI-LITE INDUSTRIES REPORTS RESULTS FOR THE SECOND QUARTER OF 2013

### OMNI-LITE INDUSTRIES CANADA INC. OML-TSX VENTURE

CERRITOS, CALIFORNIA, August 21, 2013 – For the six months ended June 30, 2013 Omni-Lite Industries Canada Inc. is pleased to report revenue of \$2,451,253 US (\$2,577,492 CAD) and Cash Flow from Operations<sup>(1)</sup> of \$423,704 US (\$445,524 CAD). Net income was \$75,650 US (\$79,545 CAD). Earnings per share in the first six months of 2013 were \$0.01 US (\$0.01 CAD), based on the weighted average number of shares outstanding of 12,243,408.

#### SUMMARY OF SIX MONTH FINANCIAL HIGHLIGHTS (US \$)

<b>Weighted Average Shares Issued And Outstanding: 12,243,408</b>	<b>For the period ended June 30, 2013</b>	<b>For the period ended June 30, 2012</b>	<b>% Increase (Decrease)</b>
Revenue	\$2,451,253	\$2,754,468	(11%)
Cash flow from operations <sup>(1)</sup>	423,704	636,761	(33%)
Net Income	75,650	243,446	(69%)
EPS (US)	0.01	0.02	(50%)
EPS (CAD)	0.01	0.02	(50%)

(Note: at 06/30/13, \$1US = \$1.0515 CAD; 6/30/12, \$1US = \$1.0248 CAD)

Revenue in the three month period ended June 30, 2013 was \$1,395,314 US (\$1,467,172 CAD). Cash flow from operations<sup>(1)</sup> over the same period was \$342,092 US (\$359,709 CAD). EBITDA over the period was \$329,772 US (\$346,755 CAD). Net income in the second quarter was \$136,479 US (\$143,507 CAD). Earnings per share in Q2 2012 were \$0.01 US (\$0.01 CAD), based on the weighted average number of shares outstanding of 12,228,208.

#### SUMMARY OF THREE MONTH FINANCIAL HIGHLIGHTS (US \$)

<b>Weighted Average Shares Issued And Outstanding: 12,228,208</b>	<b>For the three months ended June 30, 2013</b>	<b>For the three months ended June 30, 2012</b>	<b>% Increase (Decrease)</b>
Revenue	1,395,314	1,386,824	0.6%
Cash flow from operations <sup>(1)</sup>	342,092	313,234	9%
Net Income	136,479	179,903	(24%)
EPS (US)	0.011	0.014	(21%)
EPS (CAD)	0.012	0.014	(14%)

(Note: at 06/30/13, \$1US = \$1.0515 CAD; 6/30/12, \$1US = \$1.0248 CAD)

## Quarterly Information

The following table summarizes the Company's financial performance over the last eight quarters.

	Jun 30/2013	Mar 31/2013	Dec 31/2012	Sep 30/2012	Jun 30/2012	Mar 31/2012	Dec 31/2011	Sep 30/2011
Revenue	1,395,314	1,055,939	1,090,939	1,525,127	1,386,824	1,367,644	1,098,466	1,793,959
Cash flow from operations <sup>(1)</sup>	342,092	81,612	(18,952)	407,355	313,234	323,527	110,268	414,176
Net income (loss)	136,479	(60,829)	(173,132)	140,134	179,903	63,543	996,036	143,761
E(L)PS - basic (US)	.011	(.005)	(.013)	.011	.014	.005	.076	.011
E(L)PS - basic (CAD)	.012	(.005)	(.014)	.011	.014	.005	.081	.011
E(L)PS - diluted (US)	.011	(.005)	(.014)	.011	.014	.005	.074	.011
E(L)PS - diluted (CAD)	.012	(.005)	(.014)	.011	.014	.005	.079	.011

### ALL FIGURES IN US DOLLARS UNLESS NOTED

- <sup>(1)</sup> Cash flow from operations is a non-GAAP term requested by the oil and gas investment community that represents net earnings adjusted for non-cash items including depreciation, depletion and amortization, future income taxes, asset write-downs and gains (losses) on sale of assets, if any.

Please see [www.sedar.com](http://www.sedar.com) or contact the Company for complete results.

Omni-Lite is a rapidly growing high technology company that develops and manufactures precision components utilized by several Fortune 500 Companies including Boeing, Airbus, Alcoa, Ford, Caterpillar, Borg Warner, Chrysler, the U.S. Military, Nike, and adidas.

*Except for historical information contained herein this document contains forward-looking statements. These statements contain known and unknown risks and uncertainties that may cause the company's actual results or outcomes to be materially different from those anticipated and discussed herein.*

### For further information, please contact:

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