

NEWS RELEASE

OMNI-LITE INDUSTRIES REPORTS RESULTS FOR THE FIRST QUARTER OF 2013

OMNI-LITE INDUSTRIES CANADA INC. OML-TSX VENTURE

CERRITOS, CALIFORNIA, May 30, 2013 – For the three months ended March 31, 2013 Omni-Lite Industries Canada Inc. is pleased to report revenue of \$1,055,939 US (\$1,073,964 CAD) and Cash Flow from Operations⁽¹⁾ of \$81,612 US (\$83,005 CDN). Net loss was \$60,829 US (\$61,867 CDN). Loss per share in Q1 2013 was \$0.01 US (\$0.01 CDN), based on the weighted average number of shares outstanding of 12,223,276.

SUMMARY OF THREE MONTH FINANCIAL HIGHLIGHTS (US \$)

Basic Weighted Average Shares Issued And Outstanding: 12,223,276	For the period ended March 31, 2013	For the period ended March 31, 2012	% Increase (Decrease)
Revenue	\$1,055,939	\$1,367,644	(23%)
Cash flow from operations ⁽¹⁾	81,612	323,527	(75%)
Net income (loss)	(60,829)	63,543	(196%)
EPS (US)	(0.01)	0.01	(202%)
EPS (CAD)	(0.01)	0.01	(203%)

(Note: at 03/31/13, \$1US = \$1.01707 CAD; 3/31/12, \$1US = \$0.99703 CAD)

Quarterly Information

The following table summarizes the Company's financial performance over the last eight quarters.

ALL FIGURES IN US DOLLARS UNLESS NOTED

	Mar 31/2013	Dec 31/2012	Sep 30/2012	Jun 30/2012	Mar 31/2012	Dec 31/2011	Sep 30/2011	Jun 30/2011
Revenue	1,055,939	1,090,939	1,525,127	1,386,824	1,367,644	1,098,466	1,793,959	2,139,344
Cash Flow from Operations ⁽¹⁾	81,612	(18,952)	407,355	313,234	323,527	110,268	414,176	763,456
Net Income	(60,829)	(173,132)	140,134	179,903	63,543	996,036	143,761	510,960
E(L)PS – basic (US)	(.005)	(.013)	.011	.014	.005	.076	.011	.039
E(L)PS – basic (CAD)	(.005)	(.014)	.011	.014	.005	.081	.011	.038
E(L)PS – diluted (US)	(.005)	(.014)	.011	.014	.005	.074	.011	.038
E(L)PS – diluted (CAD)	(.005)	(.014)	.011	.014	.005	.079	.011	.037

⁽¹⁾ Cash Flow from Operations is a non-GAAP term requested by the oil and gas investment community that represents net earnings adjusted for non-cash items including depreciation, amortization, future income taxes, asset write-downs and gains (losses) on sale of assets, if any.

Please see www.sedar.com or contact the Company for complete results.

Omni-Lite is a rapidly growing high technology company that develops and manufactures precision components utilized by several Fortune 500 Companies including Boeing, Airbus, Alcoa, Ford, Caterpillar, Borg Warner, Chrysler, the U.S. Military, Nike, and adidas.

Except for historical information contained herein this document contains forward-looking statements. These statements contain known and unknown risks and uncertainties that may cause the company's actual results or outcomes to be materially different from those anticipated and discussed herein.

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