

OMNI-LITE INDUSTRIES ANNOUNCES NORMAL COURSE ISSUER BID

Omni-Lite Industries Canada Inc.

OML-TSX VENTURE

CERRITOS, CALIFORNIA, May 23, 2012 – The Board of Directors of Omni-Lite Industries Canada Inc. (“Omni-Lite” or the “Company”) announced today that it has authorized the purchase of up to 640,000 common shares of the Company which is equal to approximately 5 percent of the 12,852,432 issued and outstanding shares by way of a normal course issuer bid (“NCIB”) on the TSX Venture Exchange (“TSXV”).

The normal course issuer bid is subject to approval by the TSXV. If approved by the TSXV, purchases pursuant to the NCIB will be made on the open market through the facilities of the TSXV. The Company has repurchased and canceled a total of 573,200 common shares pursuant to the previous normal course issuer bid which ended May 22, 2012.

The NCIB is made to invest corporate funds to the best advantage. Purchases pursuant to the NCIB will be conducted by Cormark Securities Inc. on behalf of the Company. Purchases may begin on May 24, 2012, subject to approval by regulatory authorities. The bid expires on May 23, 2013.

Omni-Lite is a rapidly growing high technology company that develops and manufactures precision components utilized by several Fortune 500 Companies including Boeing, Airbus, Alcoa, Ford, Caterpillar, Borg Warner, Chrysler, the U.S. Military, Nike, and adidas.

Except for historical information contained herein, this document contains forward-looking statements. These statements contain known and unknown risks and uncertainties that may cause the company's actual results or outcomes to be materially different from those anticipated and discussed herein.

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