

NEWS RELEASE

Omni-Lite Industries Announces New Contract

Omni-Lite Industries Canada Inc.

OML-TSX VENTURE

CERRITOS, CALIFORNIA, May 13, 2011 - Omni-Lite Industries Canada Inc. is pleased to announce that it has received a new contract for the delivery of preproduction quantities of the Green Round product that it is developing for the U.S. Military. If successful, these components will be utilized to complete the first article tests required to qualify this component for further production.

"If Omni-Lite can complete this milestone, our customer has indicated that a larger production order could be forthcoming," stated Allen W. Maxin, VP of Operations. "It is rewarding to see the culmination of the years of development that the engineering team has put into this project."

Omni-Lite is a rapidly growing high technology company that develops and manufactures precision components utilized by several Fortune 500 Companies including Boeing, Airbus, Alcoa, Ford, Caterpillar, John Deere, Borg Warner, Chrysler, the U.S. Military, Nike, and adidas.

Except for historical information contained herein, this document contains forward-looking statements. These statements contain known and unknown risks and uncertainties that may cause the company's actual results or outcomes to be materially different from those anticipated and discussed herein.

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