

NEWS RELEASE

OMNI-LITE REPORTS REVENUE INCREASE OF 101%, CASH FLOW INCREASE OF 123%, EBITDA INCREASE OF 167% AND EARNINGS PER SHARE INCREASE OF 326% FOR Q2 2010

OMNI-LITE INDUSTRIES CANADA INC. OML-TSX VENTURE

CERRITOS, CALIFORNIA, July 22, 2010 – For the six months ended June 30, 2010, Omni-Lite Industries Canada Inc. is pleased to report revenue of \$4,273,781 US (\$4,480,632 CDN), cash flow from operations of \$1,773,615 US (\$1,859,458 CDN) and EBITDA of \$2,115,778 US (\$2,218,182 CDN). Net income was \$1,170,426 US (\$1,226,640 CDN). These results all reflect record financial performances for the Company. “By every financial metric, Omni-Lite had an outstanding quarter and first six months of the year,” stated David F. Grant, Chairman and CEO. “The Company is focused on completing the development of several new projects that could continue a significant level of financial growth for the next several years.”

2010 SIX MONTHS FINANCIAL HIGHLIGHTS (in US \$)

Basic Weighted Average Shares Issued And Outstanding: 10,503,096	For the period ended June 30, 2010	For the period ended June 30, 2009	% Increase (Decrease)
Revenue	4,273,781	2,125,198	101%
Cash flow from operations ⁽¹⁾	1,773,615	794,716	123%
Net Income	1,170,426	278,920	320%
EPS (US)	0.111	0.026	326%
EPS (CDN)	0.117	0.030	290%

All figures are in US dollars except as noted.

(note: at 6/30/10, \$1US = \$1.0484 CDN; 6/30/09, \$1US = \$1.156 CDN)

⁽¹⁾ Cash flow from operations is a non-GAAP term requested by the oil and gas investment community that represents net earnings adjusted for non-cash items including depreciation, depletion and amortization, future income taxes, asset write-downs and gains (losses) on sale of assets, if any.

Basic earnings per share were \$0.11 US (\$0.12 CDN) compared to \$0.03 US (\$0.03 CDN) in the same period of 2009, based on a weighted average number of shares outstanding of 10,503,096.

Revenue in the three month period ended June 30, 2010 was \$2,439,705 US (\$2,557,786 CDN). Cash flow over the same period was \$1,005,306 US (\$1,053,962 CDN). EBITDA over the period was \$1,191,382 US (\$1,249,045 CDN). Net income in the second quarter was \$687,889 US. (\$721,182 CDN). Earnings per share in Q2 2010 were \$0.07 US (\$0.07 CDN), based on the weighted average number of shares outstanding of 10,386,633. These are all record metrics for the Company.

SUMMARY OF THREE MONTH FINANCIAL HIGHLIGHTS (US \$)

Weighted Average Shares Issued And Outstanding: 10,386,633	For the three months ended June 30, 2010	For the three months ended June 30, 2009	% Increase (Decrease)
Revenue	2,439,705	1,151,296	112%
Cash flow from operations ⁽¹⁾	1,005,306	400,177	151%
Net Income	687,889	170,322	304%
EPS (US)	0.066	0.016	313%
EPS (CDN)	0.069	0.019	263%

(note: at 6/30/10, \$1US = \$1.0484 CDN; 6/30/09, \$1US = \$1.156 CDN)

Quarterly Information

The following table summarizes the Company's financial performance over the last eight quarters.

ALL FIGURES IN US DOLLARS UNLESS NOTED

	Jun 30/2010	Mar 31/2010	Dec 31/2009	Sept 30/2009	Jun 30/2009	Mar 31/2009	Dec 31/2008	Sept 30/2008
Revenue	2,439,705	1,834,076	1,175,516	1,084,771	1,151,296	973,902	1,366,201	2,068,730
Cash Flow from Operations ⁽¹⁾	1,005,306	768,309	429,416	314,077	400,177	393,026	288,442	884,322
Net Income	687,889	482,537	83,011	95,078	170,322	108,597	(557,483)	495,683
EPS(US)	.066	.045	.008	.009	.016	.010	(.052)	.045
EPS(CDN)	.069	.046	.008	.009	.016	.010	(.064)	.047

Please see www.sedar.com or contact the Company for complete results.

Omni-Lite is a rapidly growing high technology company that develops and manufactures precision components utilized by 100 companies including Boeing, Airbus, Alcoa, Daimler-Chrysler, the U.S. Military, Nike, adidas and Reebok.

Except for historical information contained herein this document contains forward-looking statements. These statements contain known and unknown risks and uncertainties that may cause the company's actual results or outcomes to be materially different from those anticipated and discussed herein.

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