

NEWS RELEASE

OMNI-LITE REPORTS SECOND QUARTER RESULTS

OMNI-LITE INDUSTRIES CANADA INC. OML-TSX VENTURE

CERRITOS, CALIFORNIA, September 1, 2009 – For the six months ended June 30, 2009, Omni-Lite Industries Canada Inc. is pleased to report revenue of \$2,125,198 (\$2,456,729 CDN), Cash flow from Operations of \$790,241 US (\$913,518 CDN) and EBITDA of \$783,072 US (\$905,231 CDN). Net income was \$278,920 (\$322,431 CDN).

2009 SIX MONTHS FINANCIAL HIGHLIGHTS (in US \$)

Basic Weighted Average Shares Issued And Outstanding: 10,620,854	For the period ended June 30, 2009	For the period ended June 30, 2008	% Increase (Decrease)
Revenue	2,125,198	4,019,396	(47%)
Cash flow from operations ⁽¹⁾	790,240	1,679,773	(53%)
Net Income	278,920	936,837	(70%)
EPS (US)	0.03	0.09	(69%)
EPS (CDN)	0.03	0.09	(69%)

All figures are in US dollars except as noted.

(note: at 6/30/09, \$1US = \$1.156 CDN; 6/30/08, \$1US = \$1.011 CDN)

⁽¹⁾ Cash flow from operations is a non-GAAP term requested by the oil and gas investment community that represents net earnings adjusted for non-cash items including depreciation, depletion and amortization, future income taxes, asset write-downs and gains (losses) on sale of assets, if any.

Basic earnings per share were \$0.03 (\$0.03 CDN) compared to \$0.09 (\$0.09 CDN) in same period of 2008 based on the weighted average shares outstanding of 10,620,854. In 2009, Omni-Lite did not repurchase common shares through the Normal Course Issuer Bid.

Revenue in the three month period ended June 30, 2009 was \$1,151,296 (\$1,330,898 CDN). Cash flow over the same period was \$322,141 (\$372,395 CDN). Net income was \$229,239 (\$256,000 CDN). Earnings per share in Q2 2009 were \$0.02 (\$0.022 CDN), based on the weighted average number of shares outstanding of 10,620,854 in Q2 2009.

SUMMARY OF THREE MONTH FINANCIAL HIGHLIGHTS (US \$)

Weighted Average Shares Issued And Outstanding: 10,620,854	For the three months ended June 30, 2009	For the three months ended June 30, 2008	% Increase (Decrease)
Revenue	1,151,296	2,059,929	(44%)
Cash flow from operations ⁽¹⁾	395,702	796,166	(50%)
Net Income	170,322	417,339	(45%)
EPS (US)	0.016	0.038	(42%)
EPS (CDN)	0.019	0.038	(50%)

(note: at 6/30/09, \$1US = \$1.156 CDN; 6/30/08, \$1US = \$1.011 CDN)

Quarterly Information

The following table summarizes the Company's financial performance over the last eight quarters.

ALL FIGURES IN US DOLLARS UNLESS NOTED

	Jun 30/2009	Mar 31/2009	Dec 31/2008	Sept 30/2008	Jun 30/2008	Mar 31/2008	Dec 31/2007	Sept 30/2007
Revenue	1,151,296	973,902	1,366,201	2,068,730	2,059,929	1,959,467	1,900,077	2,046,733
Cash Flow from Operations ⁽¹⁾	395,702	393,026	288,442	884,322	796,166	883,657	682,060	830,059
Net Income	170,322	108,597	(557,483)	495,683	417,339	519,498	17,073	706,023
EPS(US)	.016	.01	(.05)	.045	.038	.050	.002	.064
EPS(CDN)	.019	.01	(.06)	.047	.038	.050	.002	.063

Please see www.sedar.com or contact the Company for complete results.

Omni-Lite is a rapidly growing high technology company that develops and manufactures precision components utilized by 100 companies including Boeing, Airbus, Alcoa, Daimler-Chrysler, the U.S. Military, Nike, adidas and Reebok.

Except for historical information contained herein this document contains forward-looking statements. These statements contain known and unknown risks and uncertainties that may cause the company's actual results or outcomes to be materially different from those anticipated and discussed herein.

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