

NEWS RELEASE

OMNI-LITE REPORTS 134% INCREASED CASH FLOW FROM OPERATIONS AND 156% INCREASE IN EBITDA FROM Q4 2008 TO Q1 2009

OMNI-LITE INDUSTRIES CANADA INC. OML-TSX VENTURE

CERRITOS, CALIFORNIA, June 4, 2009 – For the quarter ended March 31, 2009, Omni-Lite Industries Canada Inc. is pleased to report Cash flow from Operations of \$393,027 US (\$491,127 CDN) and EBITDA of \$471,237 US (\$588,858 CDN). This represents an increase of in Cash Flow from Operations of 134% and an increase of 156% in EBITDA over the fourth quarter of 2008. “Omni-Lite is starting to see green shoots of growth after a period of worldwide uncertainty in the last two quarters of 2008 and in the first quarter of 2009,” stated Timothy C. Wang, Chief Financial Officer. “The military contracts announced in May and the forecasts for production for the new “Scorpion” diesel engine program have provided more clarity on the future revenues of the Company. These and other new programs that the Company are hoping to complete in the second quarter should help drive the growth envisioned in the Vision 2015 growth strategy.”

Q1 2009 FINANCIAL HIGHLIGHTS (in US \$)

Weighted Average Shares Issued And Outstanding: 10,620,854	For the period ending March 31, 2009	For the period ending March 31, 2008	% Increase (Decrease)
Total Revenue	\$973,902	\$1,959,467	(50)%
EBITDA	\$471,237	\$981,842	(52)%
Cash flow from operations ⁽¹⁾	\$393,027	\$883,657	(56)%
Net Income	\$108,598	\$521,555	(79)%
EPS (US)	.01	.05	(80)%
EPS (CDN)	.01	.06	(83)%

All figures are in US dollars except as noted.

(note: at 3/31/09, \$1US = \$1.2496 CDN; 3/31/08, \$1US = \$1.0232 CDN)

⁽¹⁾ Cash flow from operations is a non-GAAP term requested by the oil and gas investment community that represents net earnings adjusted for non-cash items including depreciation, depletion and amortization, future income taxes, asset write-downs and gains (losses) on sale of assets, if any.

Earnings per share in Q1 2009 were \$0.01 US (\$0.01 CDN) compared with \$0.05 (\$0.06 CDN) in Q1 2008, based on the weighted average number of shares outstanding of 10,620,854 in Q1 2009, versus 10,946,580 shares outstanding in 2008.

Please see www.sedar.com or contact the Company for complete results.

Omni-Lite is a rapidly growing high technology company that develops and manufactures precision components utilized by 100 companies including Boeing, Airbus, Alcoa, Daimler-Chrysler, the U.S. Military, Nike, adidas and Reebok.

Except for historical information contained herein this document contains forward-looking statements. These statements contain known and unknown risks and uncertainties that may cause the company's actual results or outcomes to be materially different from those anticipated and discussed herein.

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