

Omni-Lite Industries receives \$510,000 of new orders

Omni-Lite Industries Canada Inc.

OML-TSX VENTURE

October 16, 2008

Omni-Lite Industries Canada Inc. has received several new orders in the sports and recreation, aerospace, and speciality automotive divisions. The total value of these orders is approximately \$436,000 (U.S.) (\$510,000 (Canadian)). Most of these products will be delivered in the fourth quarter of 2008.

"Total revenue for the first nine months of fiscal 2008 reached a record of approximately \$6,085,000 (U.S.)," stated Paul A. Burkey, president and chief operating officer. "This is an increase of approximately 20 per cent over the same period in 2007. Revenue for the third quarter was also a record at approximately \$2,066,000. Of particular significance, the company has completed the development of three new components with first article approval expected from the customers this month. Several other new products are expected to be available for customer approvals in November. At this point, the company is still in the aggressive stage of new program development, with an additional 12 new projects in pipeline. The completion of these programs bodes well for the company's growth in 2009."

Except for historical information contained herein this document contains forward-looking statements. These statements contain known and unknown risks and uncertainties that may cause the company's actual results or outcomes to be materially different from those anticipated and discussed herein.

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