



FORWARD LOOKING STATEMENTS

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Overview

Omni-Lite Industries Canada Inc. (TSXV: OML) (the “Company” or “Omni-Lite”) is a manufacturer of high performance and highly engineered solutions for the Aerospace, Defense, Industrial, and Automotive Markets

- ❖ Company’s Technology is Tailored to Systems where Size, Weight, Strength, and Durability are Premium Performance Metrics
- ❖ Omni-Lite’s Design and Manufacturing Process Expertise is a Differentiator from its Peer Set on the basis of:
 - Quality, Service, Design Assistance
 - Investment in Automation and Innovation
 - Continuous Focus on Productivity Efficiencies for a Cost Effective Manufacturing Profile
- ❖ Omni-Lite Depth of Select Manufacturing Competencies Found Only in the Largest OEM’s

Growth Drivers

- ❖ Company's Products and Services Respond to Needs for Engineered Precision Components
 - Strategically Situated to Exploit a Differentiated Product Portfolio that Benefits from Continuous Focus on Driving Manufacturing Cost Efficiencies
 - Fulfill Opportunity Created by Disruption in Large Scale Organic Manufacturing Environment
 - Positioned to Take Advantage of the Ongoing Demand for Platforms and Sensors delivering C-SWaP (Cost, Size, Weight, and Power)

Competitive | Market Profile

- ❖ Competition is our Customers Captive Capability or a Very Large OEM
- ❖ Company's Design Expertise Allows Reduced Time to Market, typically in Weeks Compared to Months
- ❖ Competitive Advantage on Cost 3x Engineering and 2x Manufacturing
 - Relative Small Size Carries Much Lower Overhead Costs
 - Technologies Used Minimize Raw Materials Cost/Waste Net Shape Forming, Casting, and Heterogeneous Electronics

Strategic Pillars

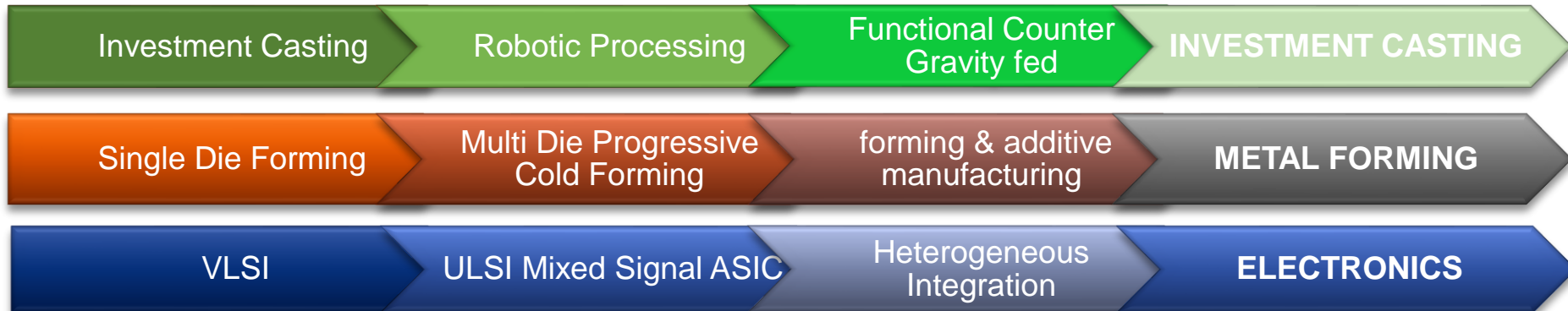
- ❖ Go on Offense to Consolidate and Enhance our Capability and Competitive Moat
 - Scaling of Platform; Vertical and Horizontal Integration
- ❖ Capture Opportunities Wins based on Delivering a Component which Contributes to **Overall System Value** to the End User (e.g., critical components)
- ❖ Leverage Disruption of Current Environment by Displacing High Cost Captive Manufacturing with More Value Added Manufacturing
- ❖ Penetration of the Finished Product Space

Products/Services Portfolio


























- ❖ Forged Fastener Components
 - Bolts, Screws, Pins, Studs, Nuts, Rivets, Washers
- ❖ Forged Connector Components
 - Coupling Links, Terminals, Caps
- ❖ Jet Engine Components
 - Fluid handling, Fairing
- ❖ Enclosures
 - Communication Links
 - Crash Survivor Memory Units (“Black Box”)
- ❖ Application-specific Multi-Chip Modules
 - RF Microwave Control Components, Power Converters, Microwave Switches



Technology Trends



Customer Profile

Market	Products	Customer	End Customer	Platform
Aerospace & Defense	Structural and Non Structural Components	  	 	
	Jet Engine Components Fuselage Components	  	 	
	RF Microwave Sensor Components	  		
Industrial	Oil and Gas Mining Nuclear Electric	   		
Automotive	External Drive Train and Engine components	 	 	

Manufacturing Footprint



Cerritos, CA



Brampton, ON

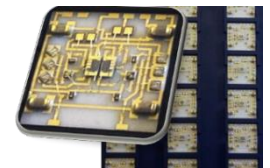


Nashua, NH

Manufacturing Process

❖ Advanced Manufacturing Technologies

- Metal Forming Manufacturing Process of Tubular and Complex Shapes
 - Automated Metal Forming Work Center
 - Tool and Die Design and Manufacturing Closed Loop Process
- Metal Casting Manufacturing Process for Thin Walled
 - Robotic Shelling
 - Functional Counter Gravity Feed
 - Elimination of Bi-Oxide Films
- Integrated, Mixed Chip and Wire Electronics Manufacturing
 - Multi-chip Laminate Array Processing



DP Cast | Transaction Terms

Transaction

- Acquisition of 100% of DP Cast's Outstanding Common Shares
- Total Consideration Comprised of 90% Stock and 10% Cash
 - Valued at US\$2.6 million⁽¹⁾
 - Company issued approximately 3.1 million common shares
- Assumption and/or Repayment of DP Cast's Net Indebtedness of approximately US\$3.0 million⁽¹⁾
- Implied Total Enterprise Value of approximately US\$5.7 million

Pro Forma Ownership

	<i>Proforma for:</i>	
	Transaction	Private Placement
<i>Omni-Lite</i> Shareholders	78.7%	73.6%
<i>DP Cast</i> Shareholders	21.3%	26.4%

Private Placement

- An affiliate of DP Cast has irrevocably agreed to subscribe for 1.0 million Omni-Lite common shares at a price of C\$1.25 per share, resulting in net proceeds of approximately US\$1.0 million
- Expected to be completed on or before January 28, 2022

Governance

- Jan Holland, DP Cast's former Chairman and CEO, appointed to the Omni-Lite Board of Directors

(1) As of the market close on December 17, 2021; and, as applicable, based on a US\$/C\$ foreign currency exchange rate of 1.2765

DP Cast | Experience & Expertise

- ❖ A 63-year-old company, DP Cast has spent the last decade transforming the business from the ability to produce smaller “aviation/military/ commercial” hardware components to larger, more complex, structural investment castings across a wide range of markets

Market Expertise



Aviation



Defense



Nuclear



Mining



Industrial



Oil & Gas



Utility



Medical



Marine



Agriculture

- ❖ Strong management team applies a breadth of knowledge and technical experience in engineering, quality assurance, and best-in-class procedures to meet our exacting standards

DP Cast | Established Customer Base

- ❖ Proven experience working with reputable companies, ranging from Fortune 500 manufacturers to international oil and mining conglomerates
- ❖ A large cross-section of our customers have at least 10 years of original equipment manufacture (OEM), and 30-40 years of producing parts for repair maintenance and overhaul

Locations

Canada

Poland

Turkey

United States

Spain

Brazil

Key Clients



L3HARRIS™



Steelgate Security Products Ltd.



S&C ELECTRIC COMPANY
Excellence Through Innovation



BEARING & MACHINE LTD.
Providing Excellence since 1983



DP Cast | Capabilities

We are able to differentiate through our concept to completion approach

Design Assistance	Design improvement through applied engineering, prototyping, tooling, thorough review and design innovation
In-house Mold-Making	Producing quality injection dies/tooling. Shorter lead times result using our CNC machining centre. Molds are made using SolidWorks and Surfcam suites
3D Printing	Using the Makerbot Replicator Z18 for rapid prototyping, customer quoting, engineering setups and gating trials. Customer demos with quick castable 3D patterns
Testing	Non-destructive testing with Level III, CGSB, and NAS410-certified personnel, equipment and facilities: X-ray, liquid penetrant, magnetic particle inspection, tensile and hardness testing
Parts Consolidation	Design for service Design for manufacture
Alloy Capabilities	Solid metallurgy in wide range of alloys within 0.005" per inch per inch tolerance; compatible with aluminium, steel, stainless steel, and bronze
Quality Assurance	Testing and lab services including chemical analysis (spectrographic and metallurgical), and mechanical testing for tensile, hardness and impact
Value-Added investment Casting	Near Net Shape: minimizes or eliminates the need for machining – No minimum draft angle required; thin sections down to 0.060"; undercuts possible; inside passages cast to 125 RMS finish; cored passages; laser part marking
Top-of-the-Line Equipment	VA Tech Robotic Ceramic Shellmaking System, new Unitherm burn-out and preheat furnaces, ErgoFlex Manipulator, Comet iXRS-450 kv Xray Machine, Haas & FIRST CNC Machines, Enshu horizontal machining centre with rotating table
Supply Partner Network	Heat Treatment, Passivation, Anodizing, Machining, 3 rd party Testing
Compression Fixture Technology	In-house capabilities for hot straightening

DP Cast | Excellent Mechanical Properties

Alloy	Minimum Industry Standard	DP Cast Functional Counter Gravity (FCG)*	Industry High Strength Test	Competitors
Aluminium 356	AMS 4260	FCG	ASTM B686	SOPHIA®
Ultimate Tensile Strength ("UTS") (psi)	33,000	43,800	38,000	42,900
Yield (psi)	22,000	32,900	28,000	28,600
Elongation	3%	9%	3%	5%
Aluminum 357	AMS 4289			
Ultimate Tensile Strength ("UTS") (psi)	41,000	51,578	N/A	45,000
Yield (psi)	32,000	44,751	N/A	40,000
Elongation	3%	8%	N/A	3%
Stainless Steel 410	AMS 5350			
Ultimate Tensile Strength ("UTS") (psi)	95,000	147,800		
Yield (psi)	75,000	130,100		
Elongation	8%	19%		
Reduction of Area	20%	60%		
Stainless Steel 17-4 – Condition H1150	AMS 5355			
Ultimate Tensile Strength ("UTS") (psi)	125,000	149,107		
Yield (psi)	110,000	141,048		
Elongation	12%	22%		
Reduction of Area	25%	53%		
Stainless Steel 17-4 – Condition H925	AMS 5343			
Ultimate Tensile Strength ("UTS") (psi)	180,000	200,400		
Yield (psi)	150,000	182,900		
Elongation	6%	11%		
Reduction of Area	15%	32%		

Able to Achieve Mechanical Results that May Exceed Industry Minimum Standards by up to 2x to 3x

DP Cast | Pipeline

Our Goal is to Maintain World-Class Products and Service through:

Streamlined Processes

Greater Efficiencies

Enhanced Capabilities

Larger Envelope

Robotics

3D Printing

**Building In-house Custom
Machining and Robotic
Grinding Cells**



Corporate Financial Model | Target *Kpis*

Revenue Growth

- 50% CAGR
 - 25% (Organic) / 25% (External / M&A)

Financial Performance

- 50% Gross Margin
- 25% Adjusted EBITDA Margin
- ROIC in Excess of Weighted Average Cost of Capital

Strong Balance Sheet and Dry Powder for Organic Growth and M&A Strategy

Summary

Omni-Lite's Growth Aligned with Global Needs for Efficient Production of Precision Components for Next Generation Defense, Transportation, and Communication Systems which has Created Opportunity for Strong Revenue and Earnings Growth

- ❖ Scalable Platform with Investments in Automated Manufacturing
- ❖ Positioned to Benefit from Needs for Cost Reduction in Precision Component Manufacturing
- ❖ Responsiveness to Increased Needs and Diminished OEM Capacity for Efficient Production of Precision Components



Manufacturing the Tough Stuff