



Investor Presentation

September 2024



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Who We Are

Consolidator of Aerospace and Defense Component Technologies
Positioned in Attractive, Growing Aerospace and Defense Market

Share Price (Aug 6 2024)	(U\$/sh)	.85
Diluted shares outstanding	(000's)	15,413
Market Capitalization	(U\$000's)	13,101
Net Cash (Debt)	(U\$000's)	1,725
Cal Nano Investment	(U\$000's)	5,400
TEV	(U\$000's)	8,415
TEV/EBITDA		4.7X

TTM Revenue Q2 2024	(U\$000's)	15,239
TTM Adj EBITDA Q2 2024	(U\$000's)	1,792
Free Cash Flow	(U\$000's)	1,123

(1) Please refer to the Company's second quarter fiscal 2024 Management Discussion and Analysis for financial term definitions and notes

(2) (2) Based on market data as of August 1, 2024, and Company's second quarter fiscal 2024 results; figures expressed are rounded values and may not foot

Key Development Timeline



OPPORTUNITY HIGHLIGHTS



Long History of Quality and Reliability in attractive Aerospace and Defense industry

- Aircraft Build Rate Increases
- Brand Recognition Among Tier 1 Companies
- Niche Products Addressing Specialty Applications
- High switching costs leads to recurring business



Profitable and Capital Efficient Business

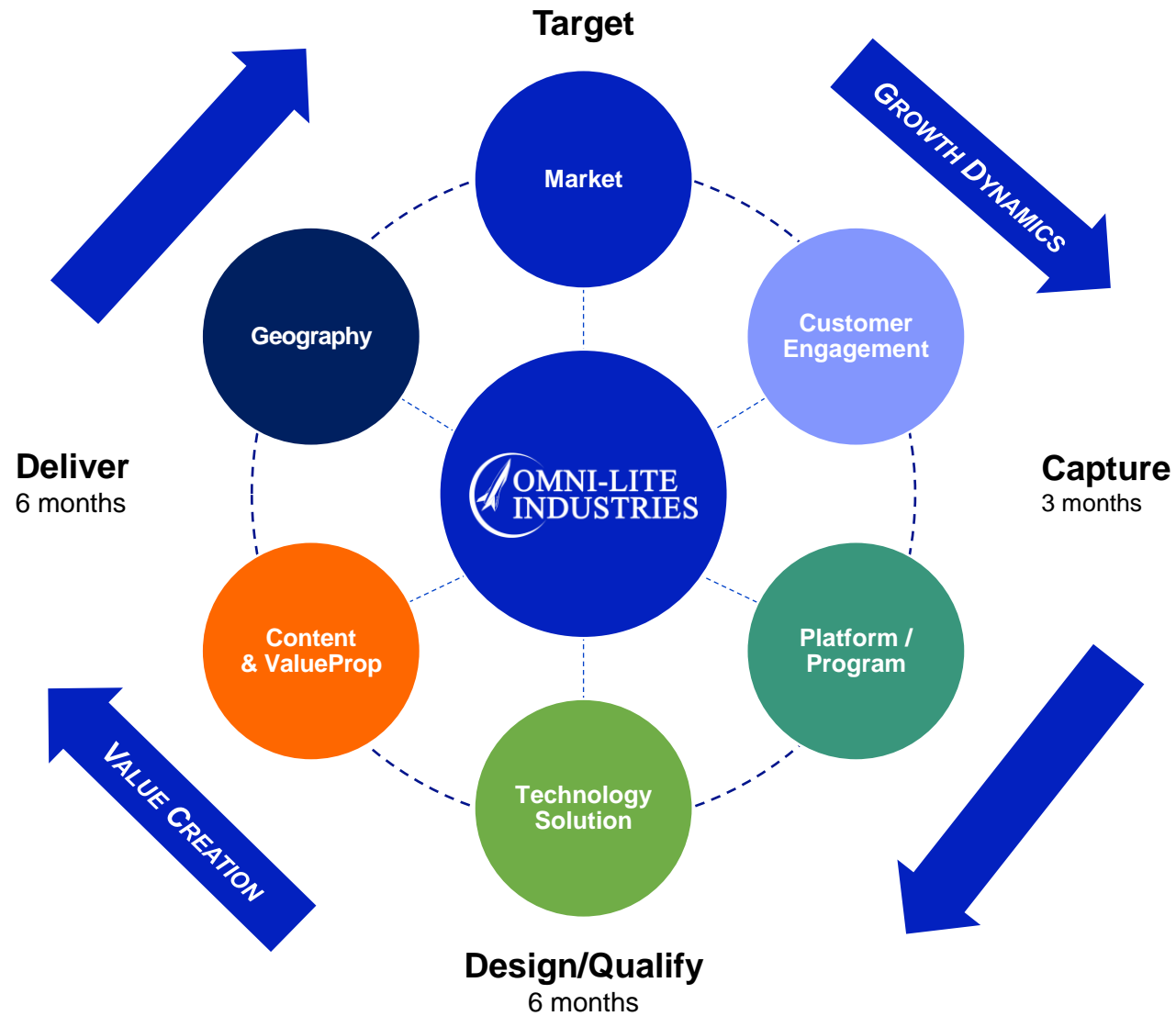
- Low Cap Ex
- Prolific use of shared business systems for below line leverage
- Significant positive operating leverage



Significant further consolidation opportunities complementary

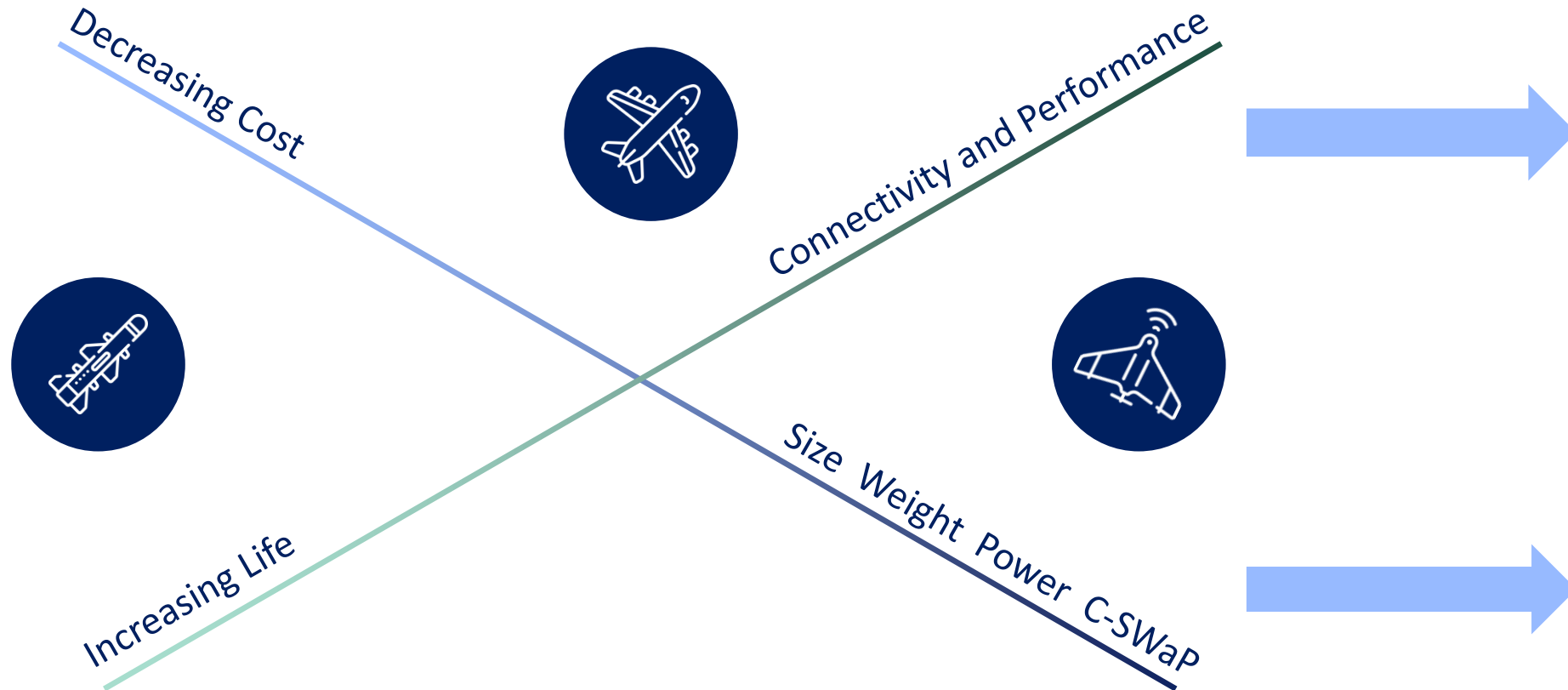
- Fertile Landscape of Small Acquisition Targets
- Opportunity to Acquire Complementary product technology with high margin profile
- Fulfill industry need for mid tier component producer

Omni-Lite Flywheel



Industry Landscape | Technology Trends

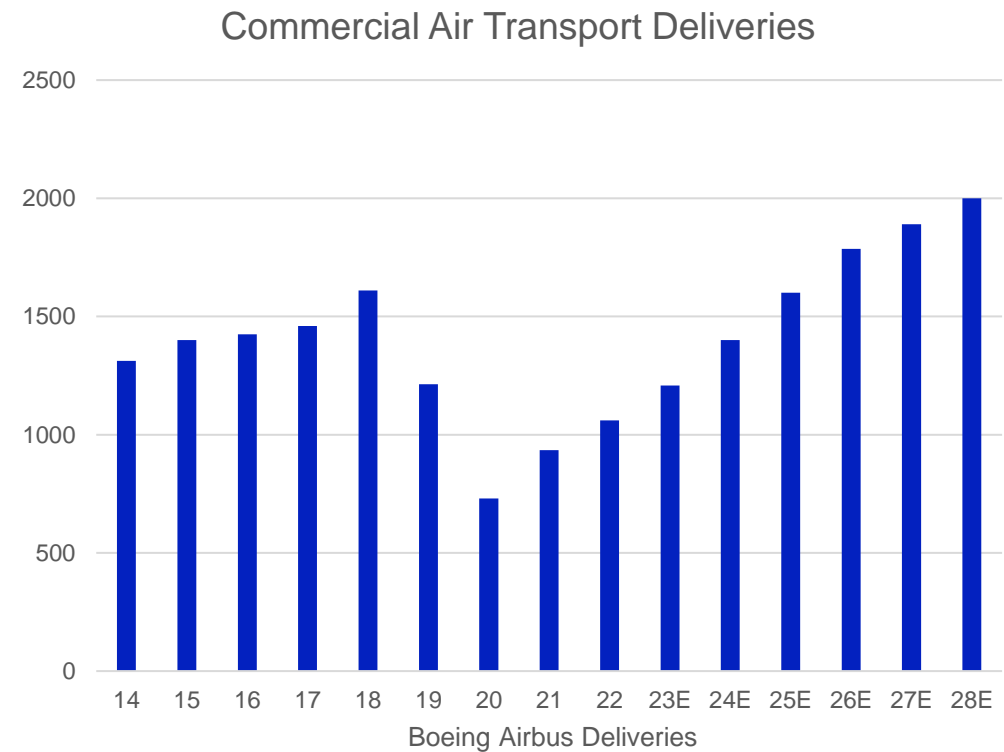
Increasing use of lightweight high strength rugged materials and proliferation of electronic sensors enabling higher performance longer lived systems is driving demand for our component technology



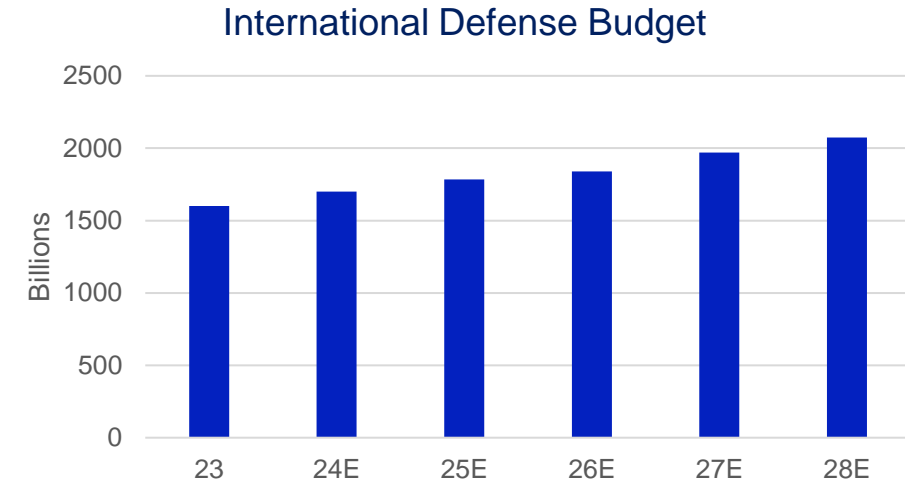
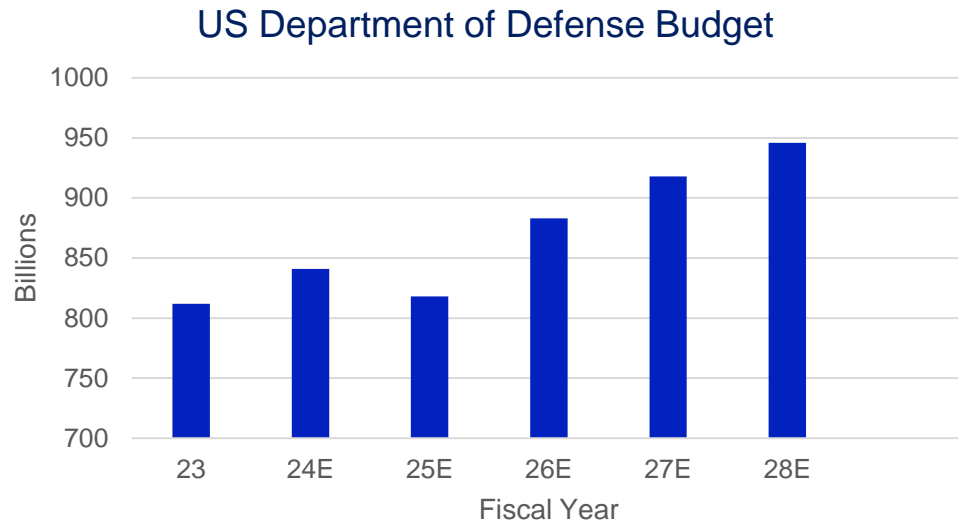
Industry Landscape | Commercial Aerospace Market

High quality suppliers like Omni-Lite will play an increasingly important role to meet delivery schedules for line production and after-market requirements

Demand for high-efficiency platforms represent a large proportion of current backlog and will buttress production growth rates through the end of this decade and beyond



Industry Landscape | Defense Market



National and global security a high priority and will drive technology and readiness requirements resulting in demands for increased fiscal spending budgets

Defense electronics modernization driving system and sub-system upgrades to maintain and extend competitive advantages and readiness

PROGRAMS of RECORD

- PAC 3
- Typhoon Eurofighter
- Longbow LCS
- JSF
- PATRIOT

AARGM
SEWIP

Source: U.S. DOD Defense Budgets (excludes supplementals), Aerodynamic Advisory, Aviation Week

Product and Customer Profile

Market	Products	Customer	End Customer	Platform
Aerospace & Defense	Structural and Non Structural Components	  	 	
	Jet Engine Components Fuselage Components	  	 	
	RF Microwave Sensor Components	  		
Industrial	Oil and Gas Mining Nuclear Electric	   		
Automotive	External Drive Train and Engine Components	 	 	 

CHALLENGES FACING | Component Manufacturing

Omni-Lite is ideally positioned to address industry challenges utilizing automation technologies and its ability to respond and execute quickly



Large footprint manufacturers are looking to outsource specialized manufacturing due to skilled labor shortage.



Industry looking for streamlined component solutions, more “out of the box”



Industry need for on shore, reliable producers of specialty components to mitigate supply chain bottlenecks and insecurity of supply

Metal Forming

What We Do

We transform high strength wire stock into complex shaped fastener components



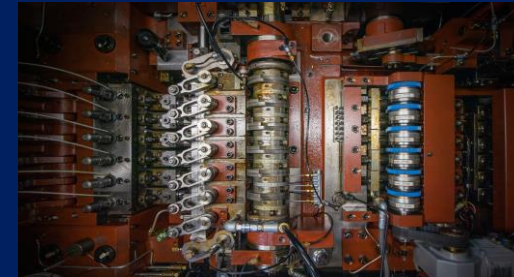
Why We Do It

To fulfill the need for hundreds of millions of high strength fastener components consumed annually with the production and maintenance of military and commercial aircraft



How We Do It

We run automated multi-station forming machines configured with engineered tooling and force controls producing tens of thousands of parts per hour



Investment Casting

What We Do

We transform high strength molten metal into complex shaped jet engine components



Why We Do It

To fulfill the need for millions of high strength components consumed annually with the production of military and commercial jet engines



How We Do It

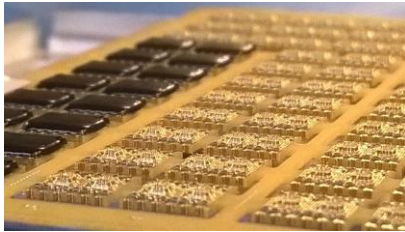
We run automated lost wax Casting Process utilizing engineered tooling and Robotics producing tens of parts per hour



Micro Electronics

What We Do

We design and manufacture RF & Microwave sensor electronic sub-components



Why We Do It

To fulfill the need for millions of high speed lightweight sensor electronics consumed manufacturing Radar and Electronic Warfare systems worldwide



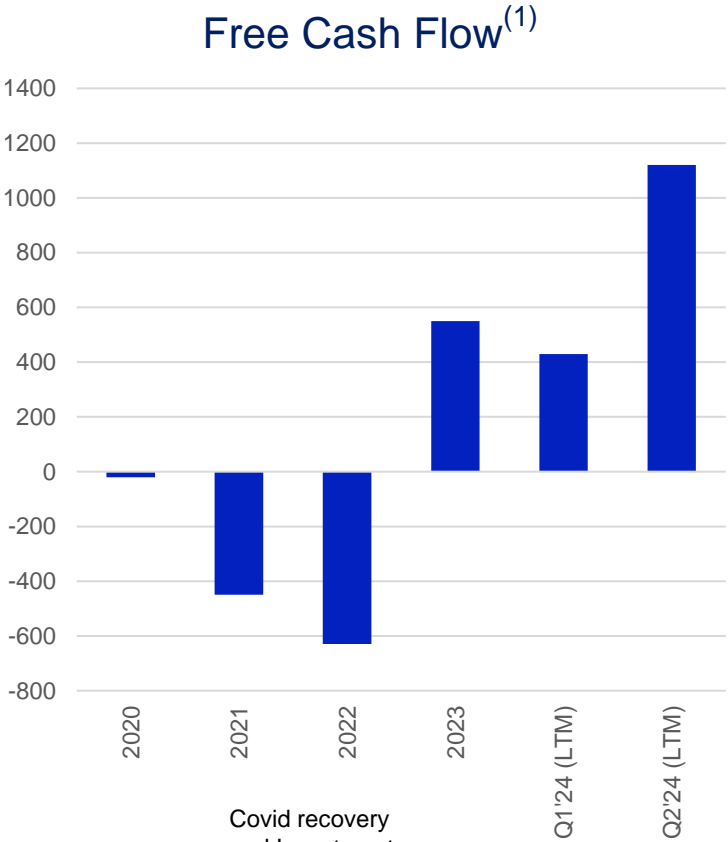
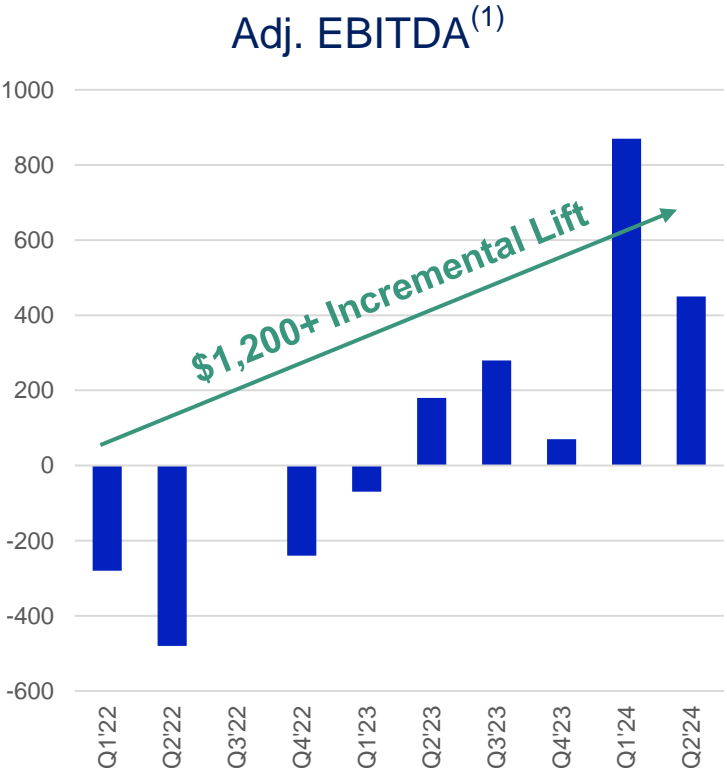
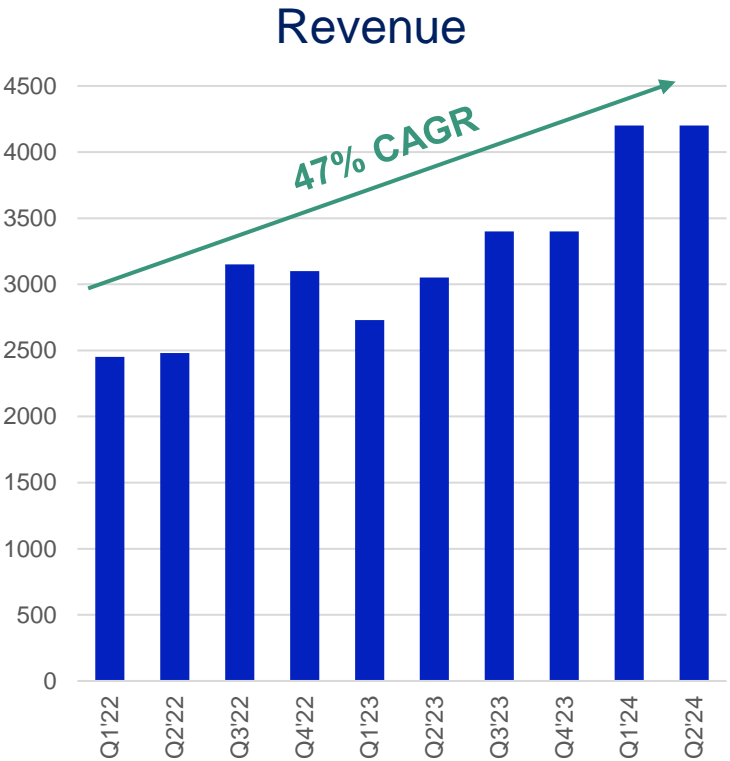
How We Do It

We integrate discrete SMT and die components into standard footprint functional electronic subcomponent at production rate of hundreds of parts per hour



Financial Overview | Demonstrative Results through Solid Execution

(US\$000s, except per share data)



(1) Please refer to the Company's second quarter fiscal 2024 Management Discussion and Analysis for financial term definitions and notes

Financial Overview |

Financial and Value Creation Target Parameters

	FY 2023	1H'FY 2024	LTM 2024 ⁽¹⁾	Target Parameter
Revenue Growth	11.4%	49.0%	26.2%	Double Revenue every 3 to 4 years
Gross Margin	14.9%	24.6%	19.7%	50%
Adj. EBITDA Margin ⁽²⁾	3.6%	16.7%	11.8%	25%

• ROIC in Excess of Weighted Average Cost of Capital •

(1) Represents the last (trailing) twelve months ended June 30, 2024

(2) Please refer to the Company's second quarter fiscal 2024 Management Discussion and Analysis for financial term definitions and notes

Focus on Profitable Growth and Shareholder Returns

**Positioning the Business to
Achieve Double Digit Returns**

